

US Election Impact on Mexico ■
Global Operations Planning ■

Global Operations Planning

Measuring Competition

Analysis by Industry Sector ■



1.0 Welcome and Introduction to Visitors

- Hosting Welcome: David O'Donnell, O'Donnell Mexico
- Introduction to the Presenters

2.0 2017: Global Macro Outlook Impacting Mexico

Presented by: PricewaterhouseCoopers (PWC)

Joshua Levy: Foreign Client Services

- 2016 Prediction Review: Global Trends Affecting Mexico
- 2017 Global Economic Perspectives
- Trends and Economic Risks: Mexico and North America

3.0 Impact of US Elections on Foreign Industrial Operations in Mexico: Planning 2017

Presented by: Seraph

Ambrose Conroy: Founder and Managing Partner

- Proposed Changes by the Incoming US Leadership
- Likely Impact on Foreign Firms and Exporters in Mexico
- Preparation Suggestions by Industry Sector









CDMX DIRECTORS FORUM **APRIL 6, 2017 | MEXICO CITY**

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2017

AGENDA

4.0 Mexico Market Trends and Activities: **Real Estate and Facilities Decisions**

Presented by: NAIMexico

Gary Swedback: CEO

- US Elections: Feedback from Our Global Clients
- Planning Mexico vs. Other Markets
- Multi-Market Comparison Analyses: Total Occupancy Cost
- Operations Location Planning: 2017
- 5.0 What Are Most Important Issues to Maintain Competitiveness for Mexico Management Teams?
 - Roundtable and Interactive Discussion
 - Largest Challenges Perceived for 2017





